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MAY 14 2018

S.D. SEC. OF STATE

#1317558

Filing Fee: \$10.00

(605) 773-3537

BOND INFORMATION STATEMENT

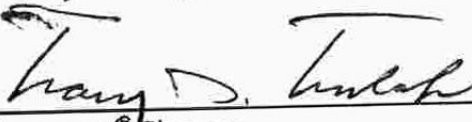
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota
2. **Designation of issue:** Taxable Sales Tax Revenue Bonds, Series 2018B (the "Bonds")
3. **Date of issue:** May 2, 2018
4. **Purpose of issue:** To finance costs associated with a panning ramp to be located at 110 South Mall Avenue, Sioux Falls, South Dakota.
5. **Type of bond:** Sales Tax Revenue Bond
6. **Principal amount and denomination of bond:** Aggregate principal amount of \$18,540,000 in \$5,000 denominations
7. **Paying dates of principal and interest:** Principal will be payable annually on November 15, commencing on November 15, 2018, until final maturity on November 15, 2032. Interest is payable on each May 15 and November 15, commencing November 15, 2018.
8. **Amortization schedule:** See no. 7 above.
9. **Interest rate or rates, including total aggregate interest cost:** See Exhibit A.

This is to certify that the above information pertaining to the Bonds is true and correct on this
2nd day of May, 2018.



Director of Finance
City of Sioux Falls, South Dakota

BOND DEBT SERVICE

City of Sioux Falls, South Dakota
Taxable Sales Tax Revenue Bonds, Series 2018B
Final Based Upon Bid From JP Morgan

| Period Ending | Principal | Coupon | Interest | Debt Service |
|------------------|------------|--------|--------------|---------------|
| 11/15/2018 | 735,000 | 2.200% | 324,105.70 | 1,059,105.70 |
| 11/15/2019 | 455,000 | 2.350% | 588,379.50 | 1,043,379.50 |
| 11/15/2020 | 1,120,000 | 2.630% | 577,687.00 | 1,697,687.00 |
| 11/15/2021 | 985,000 | 2.820% | 548,231.00 | 1,533,231.00 |
| 11/15/2022 | 1,035,000 | 2.920% | 520,454.00 | 1,555,454.00 |
| 11/15/2023 | 1,085,000 | 3.020% | 490,232.00 | 1,575,232.00 |
| 11/15/2024 | 1,195,000 | 3.110% | 457,465.00 | 1,652,465.00 |
| 11/15/2025 | 1,090,000 | 3.210% | 420,300.50 | 1,510,300.50 |
| 11/15/2026 | 1,255,000 | 3.250% | 385,311.50 | 1,640,311.50 |
| 11/15/2027 | 1,450,000 | 3.350% | 344,524.00 | 1,794,524.00 |
| 11/15/2028 | 1,440,000 | 3.450% | 295,949.00 | 1,735,949.00 |
| 11/15/2029 | 1,480,000 | 3.550% | 246,269.00 | 1,726,269.00 |
| 11/15/2030 | 1,670,000 | 3.650% | 193,729.00 | 1,863,729.00 |
| 11/15/2031 | 1,745,000 | 3.720% | 132,774.00 | 1,877,774.00 |
| 11/15/2032 | 1,800,000 | 3.770% | 67,860.00 | 1,867,860.00 |
| | 18,540,000 | | 5,593,271.20 | 24,133,271.20 |